



Press Release

Solar Express Transmission, LLC. seeks expressions of interest

(Las Vegas, NV – April 28, 2011) Solar Express Transmission, LLC seeks expressions of interest from developers that have an interest in serving the power markets of California and the Desert Southwest with new generation facilities located in Southwest Nevada or the neighboring California counties.

Close to Death Valley, the region has some of the highest solar radiation levels in the US and is ideal for the development of utility scale solar generation facilities. The Amargosa Valley, Nye County, Nevada, has been designated by the Bureau of Land Management (BLM) for fast track environmental approvals and the US Departments of Energy and Interior have designated an adjacent area as the nation's first solar technology demonstration zone.

Development of generation facilities in the region has been constrained by a lack of high voltage transmission capacity. The Solar Express project addresses this constraint with a proposed 122 mile, 500kV, overhead transmission line that will connect the Amargosa Valley with the CAISO terminal at Eldorado (South of Boulder City, Nevada). A mid-terminal is also planned, close to the town of Pahrump, Nye County, to access prime potential generation sites.

The Solar Express transmission line will be FERC regulated and will conduct an open season as part of the process of allocating long-term point-to-point transmission rights. Solar Express Transmission, LLC is also evaluating the possibility of early contractual commitments to a limited number of qualified "anchor tenants". Before the formal process, however, Solar Express Transmission LLC is seeking to brief those entities that have a potential interest in developing generation facilities accessible to either of the two proposed substations.

Solar Express Transmission, LLC. is a single purpose company formed to develop, construct, own, and operate the Solar Express Project. Solar Express is managed by Renewable Energy Transmission Company (RetCo) Inc. and on March 21, 2011, RetCo entered into a Letter of Intent with 21st Century Transmission Holdings, LLC, a subsidiary of Energy Capital Partners II, LLC. <http://www.ecpartners.com/> to acquire and finance the Solar Express project.

For more information on Solar Express visit <http://www.solarexpresstrans.com/>.